


# Endophytic *Bacillus megaterium* and exogenous stimuli affect the quinonemethide triterpenes production in adventitious roots of *Peritassa campestris* (Celastraceae)

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**Abstract** The root bark of *Peritassa campestris* (Cambess.) A.C. Sm. (Celastraceae) accumulates quinonemethide triterpenes (QMTs), an important class of bioactive compounds that shows potent antitumor activity. The production of these metabolites is difficult by both chemical synthesis, because of the complex molecular structure, and extraction from plant resources, because of the low yield. Thus, the aim of this work was to evaluate the influence of some important factors on the synthesis of QMTs to increase their production in adventitious roots grown in vitro. The effects of luminosity, mechanical damage to the tissue, source and concentration of carbon, auxins, macronutrient and micronutrient concentrations and the elicitation with its endophytic microorganism, *Bacillus megaterium*, isolated from roots grown in vitro were evaluated. Additionally, we compared the production of QMTs of roots in vitro with that of *P. campestris* roots bark in natura. Our results showed that all stimulating agents affected the biosynthesis of QMTs, with the exception of luminosity. The pattern of QMTs produced was different for the in vitro and in natura roots, including the accumulation of the majority QMTs: the in vitro roots accumulated maytenin (**1**) and 22 $\beta$ -hydroxy-maytenin (**2**), and the in natura roots showed the accumulation of maytenin (**1**), 22 $\beta$ -hydroxy-maytenin (**2**), 20 $\alpha$ -hydroxy-maytenin (**3**), and

maytenol (**4**). Therefore, we concluded that the biosynthesis of QMTs by *P. campestris* roots is affected by biotic and abiotic factors.

**Keywords** Elicitation · Endophyte · Maytenin · 22 $\beta$ -Hydroxy-maytenin · 20 $\alpha$ -Hydroxy-maytenin · Maytenol

## Introduction

*Peritassa campestris* (Cambess.) A.C. Sm. (Celastraceae) is a wild plant of the Brazilian savannah (Cerrado), a biodiversity hotspot region in which the species are under anthropic pressure and vulnerable to extinction. This species biosynthesizes quinonemethide triterpenes (QMTs), which is a class of secondary metabolites of pharmacological interest (Corsino et al. 2000; Buffa Filho et al. 2002; Rodrigues-Filho et al. 2002; Jeller et al. 2004; Carvalho et al. 2005; Paz et al. 2013).

The QMTs are restricted in occurrence to the Celastraceae and show a wide range of bioactivities, particularly anticancer activity against several cell lines, e.g., breast, lung, colon, prostate, esophagus, and others (Ngassapa et al. 1994; Carvalho et al. 2005; Sung et al. 2010; Almeida et al. 2010; Oramas-Royo et al. 2010; Seo et al. 2011; Salvador et al. 2014; Wang et al. 2015; Cevateme et al. 2016; Hernandez et al. 2017).

Because QMTs are exclusively accumulated in the root bark of Celastraceae species, and their synthesis is not commercially viable, our research group has been dedicated to the study of QMT biosynthesis using some Celastraceae species in natura and in in vitro plant systems, which includes the use of suspension cells (Coppede et al. 2014) and adventitious roots (Paz et al. 2013; Pina et al.

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2016b, a). The primary goals of this study are to develop scale production systems of these secondary metabolites, in addition to increasing the understanding of the ecophysiological aspects that interfere in these processes.

The use of effective strategies can optimize biotechnological production of plant secondary metabolites, which include elicitation to stimulate the biosynthesis of some plant defensive compounds. Among the elicitors, jasmonates, salicylic acid and also microorganism extracts have been used with success (Ramirez-Estrada et al. 2016).

Related to microorganisms as elicitors, bacterial or fungal endophytes are included, which live inside plants without causing pathogenic effects to the host (Gunatillaka 2006). In many cases, plant secondary metabolites are accumulated by induction or enhanced constitutively in plant tissues by these endophytes. The chemical signals of an endophyte can initiate a series of plant defensive responses that are similar to those of a plant–pathogen interaction (cascade of signal transduction), which can change and/or increase the production of secondary metabolites in plants (Zhi-lin et al. 2007).

In this study, we explored for the first time the endophytic microorganisms from in vitro adventitious root cultures of *P. campestris* and evaluated their ability to elicit increased production of QMTs. Additionally, we evaluated the influence of factors such as luminosity, mechanical damage to the tissue, source and concentration of carbon, auxins, and macronutrients and micronutrients on QMT accumulation by adventitious roots grown in vitro. We also compared the production of these compounds between roots grown in vitro and roots collected from natural habitats.

## Materials and methods

### Plant material and adventitious root culture

Adult plants of *P. campestris* (n=6) were collected from the Brazilian savannah (Cerrado) in São Carlos, SP, Brazil, in May 2016. Dr. Julio Antonio Lombardi (Instituto de Biociências, UNESP, Rio Claro, SP) identified the specimens, and a voucher specimen, No. 1415, was deposited at the Herbarium of Medicinal Plants of the Universidade de Ribeirão Preto (HPM-UNAERP, Ribeirão Preto, SP). Soil samples were collected with each specimen and submitted for chemical analyses in the Agricultural Chemistry Laboratory, UNAERP. Soil was analyzed for organic matter ( $\text{g dm}^{-3}$ ), pH, phosphorus ( $\text{mg dm}^{-3}$ ), potassium ( $\text{mmol}_c \text{dm}^{-3}$ ), calcium ( $\text{mmol}_c \text{dm}^{-3}$ ), magnesium ( $\text{mmol}_c \text{dm}^{-3}$ ), sulfur ( $\text{mg dm}^{-3}$ ), total bases ( $\text{mmol}_c \text{dm}^{-3}$ ), potential acidity ( $\text{mmol}_c \text{dm}^{-3}$ ), cation exchange capacity ( $\text{mmol}_c \text{dm}^{-3}$ ), base saturation (%), boron ( $\text{mg dm}^{-3}$ ), copper ( $\text{mg dm}^{-3}$ ),

iron ( $\text{mg dm}^{-3}$ ), manganese ( $\text{mg dm}^{-3}$ ), and zinc ( $\text{mg dm}^{-3}$ ).

The adventitious root cultures obtained were maintained in Woody Plant Medium (WPM) (Lloyd and McCown 1980) supplemented with 2% (w/v) sucrose, 0.01% (w/v) polyvinylpyrrolidone (PVP), and  $0.004 \text{ g L}^{-1}$  auxin indole-3-butyric acid (IBA). The media were adjusted to pH 6.0 and solidified with 0.25% (w/v) Phytigel® before autoclaving at  $121^\circ\text{C}$  for 15 min (Paz et al. 2013). The cultures were incubated at  $25 \pm 2^\circ\text{C}$  in the dark. The WPM was used in all experiments, except for the experiment that evaluated different culture media. All in vitro assays were performed using roots with 60 days of cultivation as previously described by Paz et al. (2013). Details about initiation of in vitro root cultures, growth and dry mass yield of *P. campestris* can be seen in the same article.

### Preparation of extracts

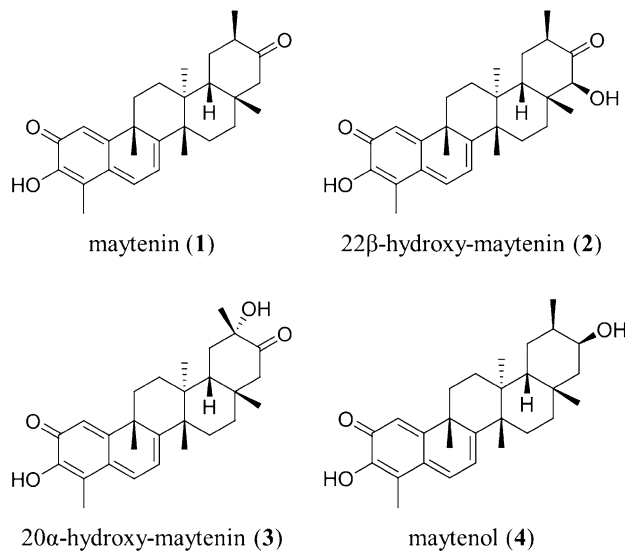
Whole in vitro adventitious roots ( $\approx 0.15 \text{ g}$ ) and in natura root bark (1 g) were dried and ground into a fine powder and then sonicated with dichloromethane (in vitro adventitious roots,  $0.1 \text{ g dry weight mL}^{-1}$  solvent) or chloroform (in natura roots) 3 times for 10 min at room temperature. The samples were filtered through filter paper and evaporated to dryness.

### Preparation of samples for high performance liquid chromatography (HPLC) analysis

The root extracts were dissolved in methanol:water (MeOH:H<sub>2</sub>O, 99:1, v/v) ( $0.1 \text{ g DW mL}^{-1}$ ), and a 1 mL aliquot of the resulting solution was submitted to solid-phase extraction (SPE) cartridges (Chromabond®) (3 mL) containing 0.5 g of C18 silica gel (particle size of  $40 \mu\text{m}$ ) preconditioned with MeOH and MeOH:H<sub>2</sub>O (99:01, v/v). Cartridges were eluted with 3 mL of MeOH:H<sub>2</sub>O (99:01, v/v). The interfering compounds were retained by the C18 silica gel, whereas the eluate was transferred to a 5 mL volumetric flask, adjusted to the mark with the same 99% MeOH. The resulting solution was filtered through a  $0.22 \mu\text{m}$  membrane nylon filter, and an aliquot ( $20 \mu\text{L}$ ) was analyzed by HPLC.

### Quantitative and qualitative HPLC analysis of QMTs

The content of maytenin (1), 22 $\beta$ -hydroxy-maytenin (2), and maytenol (4) (Fig. 1) in root extracts (whole in vitro roots and root bark of in natura plants) was determined using an HPLC system from Shimadzu (Kyoto, Japan) with a series LC-20 AT pump, SPD-M20A UV/Vis detector, CTO-20 column oven, SIL-20A auto-sampler, DGU-20A3 degasser, CBM-20A system controller



**Fig. 1** Chemical structures of maytenin (1), 22β-hydroxy-maytenin (2), 20α-hydroxy-maytenin (3), and maytenol (4) identified in the root bark of *P. campestris*

and a Phenomenex (Torrance, CA, USA) Luna C18 column (250×4.6 mm i.d.; particle size of 5 μm). Data were acquired via LC Solution® software (Shimadzu, Kyoto, Japan). The chromatographic analysis was conducted in the gradient mode using a mobile phase consisting of H<sub>2</sub>O (A) and MeOH:acetonitrile (B) (80:20, v/v). To both A and B mobile phases, formic acid 1% (v/v) was added. The gradient was programmed to start with a mobile phase condition of 15% A and 85% B (maintained for 10 min) to 0% A and 100% B after 13 min. This condition was maintained for 6 min before returning to the start condition. The flow rate was 1.2 mL min<sup>-1</sup>; injection volume was 20 μL for the samples and the chemical standard. The detection was conducted at a wavelength of 420 nm. Maytenin (1), 22β-hydroxy-maytenin (2) and maytenol (4) (all HPLC purity >95%) were used as standard compounds previously isolated from the root bark of *P. campestris*. Their identities were determined by NMR and MS experiments and comparison with the literature (Gunatilaka 1996; Rodrigues-Filho et al. 2002; Lião et al. 2008; Paz et al. 2013). The absorbance measurements were integrated by comparison with an external standard calibration curve prepared at concentrations from 0.5 to 115 μg mL<sup>-1</sup>, in triplicate. The analytical curves were considered acceptable when *r* (correlation) ≥0.99, consisting of at least 5 points.

The QMT 20α-hydroxy-maytenin (3) (Fig. 1) was identified in the root extracts by high-resolution mass spectrometry.

### Analysis by HPLC coupled to high-resolution mass spectrometry (HPLC-MS)

High-resolution analysis by HPLC-MS was performed on a modular HPLC system from Shimadzu, which consisted of a communication bus module (CBM 20A), two pumps (LC-20AD), column oven (CTO 20A), auto-sampler (SIL-20AHT), and diode array detector (SPD-M20AV), coupled to a microTOFII (Bruker Daltonics) ESI-qTOF mass spectrometer. The LC conditions were the same applied for the quantitative and qualitative HPLC analysis of QMTs (item “Quantitative and qualitative HPLC analysis of QMTs”). The eluent was split at the HPLC column end to allow 30% eluent to flow into the mass spectrometer. HPLC-MS TIC chromatograms were recorded between 50 and 1300 *m/z* in the positive ionization mode. The spectrum was obtained in high resolution using a capillary and end plate with 3 kV and 25 V, respectively. Nitrogen was used as the nebulizer (5.5 bar). The flow of the drying gas was 10 L min<sup>-1</sup>, and the drying gas temperature was 180 °C.

### Isolation, cultivation and identification of endophytic microorganisms isolated from in vitro adventitious root bark of *P. campestris*

In a portion of the roots maintained in vitro for 5 years by periodic subculturing in fresh medium (WPM), which were maintained for 90 days without transfer to fresh medium, we observed the growth of microorganisms. Using a platinum loop, the microorganisms were transferred to petri dishes containing potato dextrose agar, Sabouraud agar, Czapek agar, nutrient agar, trypticase soy agar, Mueller Hinton agar or brain heart infusion agar media, which were stored at 28 °C for 24 h. Six microorganisms (MTS1, MTS2, MNA1, MNA2, MCZ1 and MMH) were isolated and kept in glycerol stock (15%) at -20 and -80 °C. The André Tosello Foundation (Fundação André Tosello, Campinas, São Paulo State, Brazil) identified the microorganisms as follow: total DNA from microorganisms was extracted using a commercial kit (UltraClean® Microbial DNA Isolation Kit—MoBio). Amplification of the target DNA through the polymerase chain reaction (PCR) was performed by the primer oligonucleotides 27F (5'-AGA GTTTGATCMTGGCTCAG-3') and 1492R (5'-TACG-GYTACCTTGTACGACTT-3') (Weisburg et al. 1991). After an electrophoretic run on TBE agarose gel 1% (w/v), the product was purified using an UltraClean PCR Clean-Up Kit (MoBio). Following a new electrophoretic run on TBE agarose gel 1% (w/v), the purified product was quantified, concentrated, aliquoted, and supplemented with the oligonucleotide (27F) used for sequencing, which

was performed on the ABI 3500 Genetic Analyzer (Life Technologies).

The taxonomic classification was based on the comparison between the obtained sequences and those deposited in GenBank (<http://www.ncbi.nlm.nih.gov>) via BLASTn. Sequences were aligned with the similar sequences available in the database, and a phylogenetic tree was constructed from the 16S rRNA gene using the MEGA 6.0 software by the neighbor-joining method with Kimura-2-parameter and bootstrap of 1000 replicates.

### Scanning electron microscopy of in vitro adventitious roots of *P. campestris* colonized with endophytic microorganisms

One of the adventitious roots kept in vitro (without apparent contamination) was sectioned 0.5 cm from the cap, and a manual cross section was performed. The root fragment was placed directly on an optical microscope (Olympus-micronal BX41), and photographs were obtained using a DCE-5C USB 2.0 digital camera and scanning electron microscope (Hitachi TM3030PLUS).

### Determination of QMTs production curve

*Peritassa campestris* adventitious roots were cultured in WPM medium supplemented with sucrose 2% (w/v), IBA 0.004 g L<sup>-1</sup>, PVP 0.1 g L<sup>-1</sup> and gelled with Phytigel® at 2.5 g L<sup>-1</sup> (Paz et al. 2013). The roots (2 g) were inoculated into flasks containing 30 mL of culture medium; QMTs production was evaluated daily for 15 days using HPLC (item “Quantitative and qualitative HPLC analysis of QMTs”).

### Effect of mechanical damage

Roots of *P. campestris* cultured in vitro were transferred to new culture medium and sectioned in two ways: cut with bistoury and cut with tweezers (i.e., tearing the tissue). Non-sectioned roots were used as controls. For this experiment, and all of the following, 1 g of roots was inoculated per flask containing 15 mL of medium.

### Luminosity effects

The effect of luminosity on the production of QMTs by *P. campestris* adventitious roots was evaluated in the presence or absence of light. The photoperiod used for the plants under light was 16:8 h, at a photosynthetic photon flux density of 20–70 mmol m<sup>2</sup> s<sup>-1</sup>.

### Influence of carbon source and concentration

In this experiment, the roots of *P. campestris* cultured in vitro were transferred to culture media containing glucose or sucrose at concentrations of 0.5, 2, 3 or 4.5% (w/v).

### Influence of auxins

The effect of auxins on the production of QMTs by in vitro roots was verified using indolebutyric acid (IBA), indoleacetic acid (IAA), naphthaleneacetic acid (NAA) and 2,4-dichlorophenoxyacetic acid (2,4-D) at the concentration of 0.004 g L<sup>-1</sup>.

### Influence of macronutrients, micronutrients and vitamins

In this experiment, we evaluated the production of QMTs by transferring the roots to MS culture medium (Murashige and Skoog 1962), B5 medium (Gamborg et al. 1968) or WPM supplemented with 2% (w/v) sucrose, 0.01% (w/v) PVP, and 0.004 g L<sup>-1</sup> IBA. The following nutrients were evaluated (mg L<sup>-1</sup>): KNO<sub>3</sub>, NH<sub>4</sub>NO<sub>3</sub>, (NH<sub>4</sub>)<sub>2</sub>SO<sub>4</sub>, MgSO<sub>4</sub>·7H<sub>2</sub>O, CaCl<sub>2</sub>·2H<sub>2</sub>O, Ca(NO<sub>3</sub>)<sub>2</sub>·4H<sub>2</sub>O, K<sub>2</sub>SO<sub>4</sub>, KH<sub>2</sub>PO<sub>4</sub>, NaH<sub>2</sub>PO<sub>4</sub>·H<sub>2</sub>O, MnSO<sub>4</sub>·H<sub>2</sub>O, MnSO<sub>4</sub>·4H<sub>2</sub>O, KI, H<sub>2</sub>BO<sub>3</sub>, ZnSO<sub>4</sub>·7H<sub>2</sub>O, CuSO<sub>4</sub>, CuSO<sub>4</sub>·5H<sub>2</sub>O, Na<sub>2</sub>MoO<sub>4</sub>·2H<sub>2</sub>O, CoCl<sub>2</sub>·6H<sub>2</sub>O, FeSO<sub>4</sub>·7H<sub>2</sub>O, Sequestrene Fe®, Na<sub>2</sub>-EDTA·2H<sub>2</sub>O, myo-inositol, thiamine-HCl, nicotinic acid, glycine, pyridoxine-HCl, and sucrose.

### Elicitation of in vitro adventitious roots with its endophytic microorganism, *Bacillus megaterium*

Elicitation of *P. campestris* roots cultured in vitro with *B. megaterium* was performed as described by Savitha et al. (2006) with few modifications. Initially, the microorganism kept in glycerol stock (item “Isolation, cultivation and identification of endophytic microorganisms isolated from in vitro adventitious root bark of *P. campestris*”) was reactivated on a sterile petri plate containing nutrient agar medium and maintained in an oven at 28 °C for 24 h. Subsequently, the microorganism was subcultured on the same medium, maintained under the same conditions and time mentioned above and then transferred to the broth nutrient medium and maintained at 28 °C on a shaker at 120 rpm for 24 h. Microorganism quantification was performed using a spectrophotometer at 550 nm before (1.5678 ± 0.09) and after 24 h of growth in broth medium (2.1759 ± 0.02), indicating a growth of approximately 1.40-fold. After quantification, the microorganism was autoclaved for 15 min at 121 °C and 1 atm and then centrifuged at maximum power (26,300×g) for 1 h at room temperature. This material was then separated into culture filtrates (CFs, supernatant) and

dried cell powders (DCPs, sedimented). The DCPs were lyophilized, and the CFs were used without any processing.

The elicitation was performed in Erlenmeyer flasks (125 mL) using DCPs at concentrations of 0.10, 0.25 and 0.50% (w/v) and CFs at concentrations of 5, 7.5 and 10% (v/v). The culture medium was B5 (liquid) supplemented with sucrose  $20 \text{ g L}^{-1}$ , NAA  $0.004 \text{ g L}^{-1}$ , and PVP  $0.1 \text{ g L}^{-1}$ , with the pH adjusted to 6.0, followed by autoclaving. The roots were kept on a shaker at 100 rpm in the presence of light for 8 days. After this period, the in vitro elicited roots were dried and the extracts were obtained according to item “Preparation of extracts”.

### Statistical analyses

The experimental design was completely randomized with three repetitions and three replicates for each treatment. The evaluations were performed after 8 days, according to the result obtained in the experiment in which the peak production of QMTs was evaluated. The averages were analyzed by the Tukey or Scott Knott tests at 5% probability, using SISVAR software (Ferreira 2011).

A principal component analysis (PCA) was performed using (1) and (2) concentrations and the nutrients that varied between the WPM, MS and B5 media. We also performed a PCA analysis of soil nutrients for the plants collected using the (1), (2) and (4) concentrations and the nutrients that varied among the individual analyzed soils. The software used was Genes VS 2009.7.0 (Cruz 2013). After both PCA analyses, Pearson's simple correlation coefficient was calculated.

## Results and discussion

### Determination of QMTs production curve

The evaluation of the production of QMTs by *P. campestris* adventitious roots in vitro was restricted to maytenin (1) and 22 $\beta$ -hydroxy-maytenin (2), with the accumulation of (1) higher than that of (2) (Fig. 2a).

The highest production of (1) and (2) occurred at 8 days of cultivation ( $\approx 2484$  and  $700 \mu\text{g g}^{-1}$  dry weight, (DW), respectively). The accumulation of both compounds occurred in a similar way but was non-uniform during the period evaluated (Fig. 2a). Paz et al. (2013) found that the highest maytenin (1) production occurred at 7 days ( $\approx 972 \mu\text{g g}^{-1}$  DW) and that of 22 $\beta$ -hydroxy-maytenin (2) at 15 days in a 105-day evaluation period. In our work, we observed an accumulation 2.5-fold higher of (1) than that previously published data (Paz et al. 2013). However, the analysis performed by them was not daily. After 7 days of growth, the roots produced  $\approx 741 \mu\text{g g}^{-1}$  DW, 1.31-fold

lower than that obtained by Paz et al. (2013). The in vitro roots used by the authors were the same as those used in our studies. We also observed that the accumulation of QMTs varied according to the number of in vitro roots in the subculture, and that the production of these compounds might decrease over time; thus, further experiments are required to verify the stability and production capacity of these tissues over time.

### Effect of mechanical damage

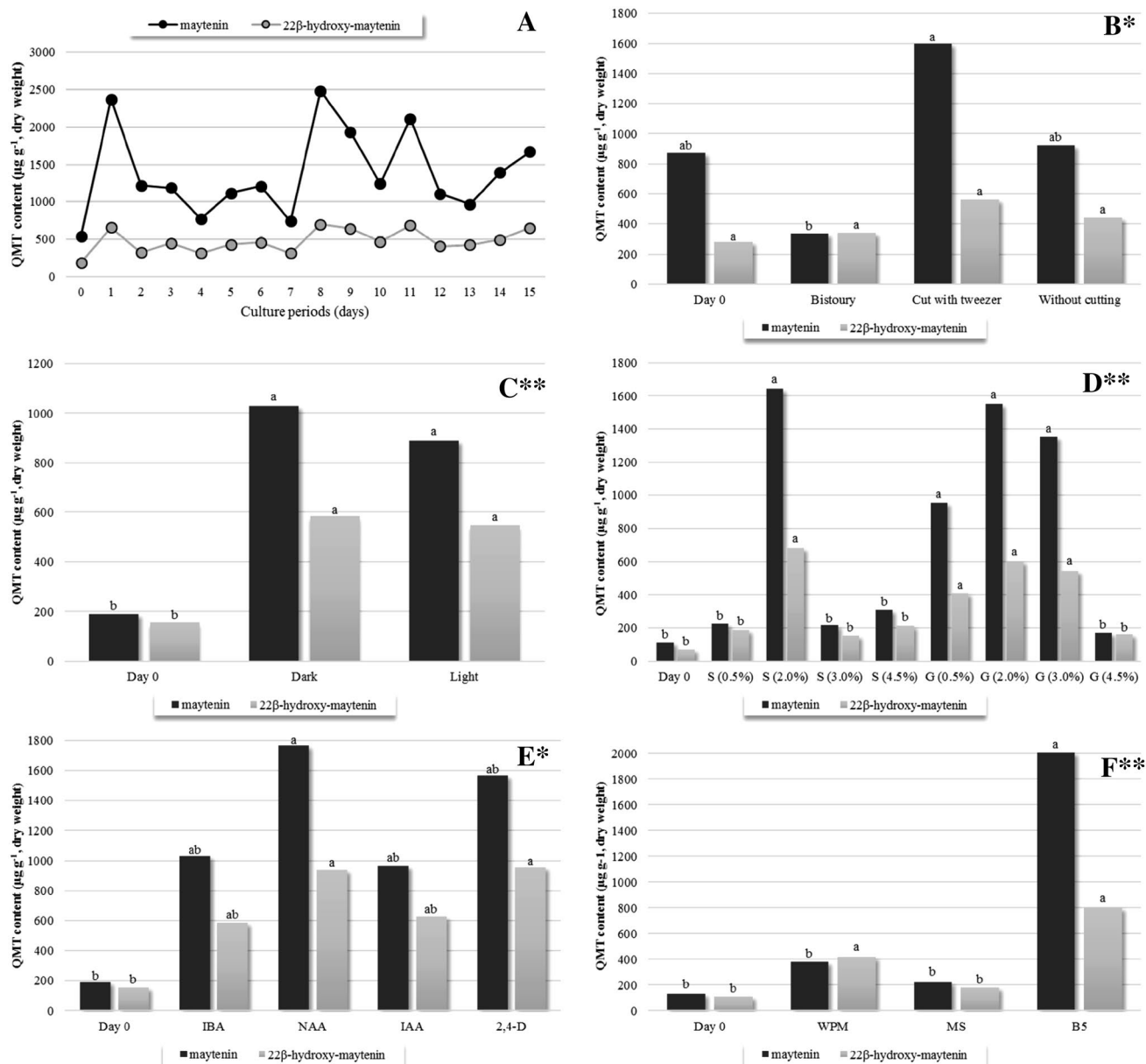
Mechanical damage caused by cuts to the in vitro adventitious roots did not influence the accumulation of (2). However, the content of (1) ( $1598.52 \mu\text{g g}^{-1}$  DW) increased significantly and was 4.78-fold greater in roots with a cut performed with tweezers than in cut performed with bistoury ( $334.89 \mu\text{g g}^{-1}$  DW). Although significant differences were not detected between the production of (1) in whole roots and roots cut with tweezers, we observed that roots drastically damaged accumulated more of this compound (Fig. 2b).

These injuries were similar to those that occur in nature, which lead to innumerable general and immediate defense responses to promote tissue healing and prevent infections when a plant tissue is damaged (Duran-Flores and Heil 2016). Several cytotoxic compounds involved in this process are constitutive, such as QMTs, and are stored in compartments with limited metabolic activity (Nosov 2012) for release upon injury.

### Luminosity effects

Light did not change the production of QMTs ( $890.49$  and  $548.65 \mu\text{g g}^{-1}$  DW for (1) and (2), respectively) when compared with roots kept in the dark ( $1029.28$  and  $584.21 \mu\text{g g}^{-1}$  DW for (1) and (2), respectively, Fig. 2c).

In plants, terpenoids are biosynthesized by either MVA (mevalonate, in the cytosol) or MEP (2-C-methyl-d-erythritol 4-phosphate, in the plastids) pathways (Lipko and Swiezewska 2016), and the QMTs are biosynthesized through the MVA pathway (Pina et al. 2016b). The genes of both MVA and MEP pathways are regulated antagonistically by the circadian clock (Rodríguez-Concepción and Boronat 2015). In our experiments, the biosynthesis of QMTs in the roots occurred both in the presence and absence of light. However, a study conducted with seedlings of *Arapdopsis thaliana* demonstrated that in the dark, the genes that encode the enzyme HMG-CoA reductase, which catalyzes 3-hydroxy-3-methylglutaryl CoA in the MVA pathway, are overexpressed. Additionally, light can activate the MEP pathway (Rodríguez-Concepción et al. 2004).



**Fig. 2** Variation in content of maytenin (1) and 22 $\beta$ -hydroxy-maytenin (2) produced by adventitious roots of *P. campestris* grown in vitro **a** for the period of 15 days, **b** after 8 days of cultivation, without cutting, sectioned with bistoury or tweezer, **c** after 8 days of cultivation, in the absence and presence of light, **d** after 8 days of cultivation, according to the source and the carbon concentration in culture medium (*S* sucrose, *G* glucose), **e** after 8 days of cultivation,

according to the source of auxin: *IBA* indolbutyric acid, *NAA* naphthaleneacetic acid, *IAA* indoleacetic acid and *2,4-D* 2,4-dichlorophenoxyacetic acid, **f** after 8 days of cultivation, according to the culture medium used: WPM, MS and B5. All analyses include the zero point (Day 0). Means followed by the same letter do not differ statistically by the Tukey (\*) or Scott-Knott (\*\*) test at a 0.5% probability, separately for (1) and (2)

In recent studies, crosstalk was demonstrated between common isoprenoid precursors from the MVA and MEP pathways (Rodríguez-Concepción et al. 2004; Rodríguez-Concepción 2006; Liao et al. 2016), and the percentage of exchange of these precursors from the plastids to the cytosol can reach 100% (Liao et al. 2016). In our case, it is possible that the QMTs biosynthesized by in vitro adventitious roots in the presence of light could also be formed from the

MEP-derived building blocks, which could be exported to the cytosol and used in the MVA pathway.

### Influence of carbon source and concentration

In this experiment, we found that the highest concentration for both QMTs, (1) and (2), was achieved using sucrose at 2% as the carbon source (1643.59 and 682.87  $\mu\text{g g}^{-1}$  DW

for (1) and (2), respectively) and glucose at 0.5% (951.80 and 411.14  $\mu\text{g g}^{-1}$  DW for (1) and (2), respectively), 2% (1552.23 and 603.98  $\mu\text{g g}^{-1}$  DW for (1) and (2), respectively), or 3% (1356.87 and 541.98  $\mu\text{g g}^{-1}$  DW for (1) and (2), respectively) (Fig. 2d). Although sucrose at 2% resulted in a greater accumulation of QMTs by the *P. campestris* adventitious roots (when analyzing the graph), we found that the low glucose concentration in the medium was as efficient for the production QMTs as sucrose at 2% at statistically significant levels.

The glucose efficiency in the production of QMTs is certainly related to the direct availability of this carbon source in the plant respiratory pathway. In this pathway, sucrose is broken down into glucose and fructose by invertase and sucrose synthase enzymes and then glycolysis is initiated (Rolland et al. 2006; Ruan 2014). When we used glucose as the carbon source, the sucrose degradation step was not necessary; thus, the energy expenditure would be lower, and the generation of respiration by-products used in secondary metabolism would be favored. Additionally, exogenous sugars can modulate the metabolic flow, including the isoprenoid biosynthetic pathway, which forms QMTs (Lipko and Swiezewska 2016).

In addition to increasing the concentration of (1) and (2) in *P. campestris* roots in vitro, the addition of glucose in the culture medium led to the accumulation of another QMT, 20 $\alpha$ -hydroxy-maytenin (3) ( $\text{C}_{28}\text{H}_{36}\text{O}_4$ , molecular mass=436.26). The analysis of extracts by high resolution LC-MS confirmed the identity (Fig. 3). The specific absorption in the region of 420 nm, the retention time compared with its isomer (22 $\beta$ -hydroxy-maytenin) and the base peak at 201 m/z in the mass spectra for the formation of a tropylium ion indicated that this QMT was in the analyte (Paz et al. 2013).

### Influence of auxins

The auxins affected the contents of (1) and (2) in *P. campestris* roots in vitro (Fig. 2e). The highest production of both QMTs occurred with NAA (1766.24 and 935.72  $\mu\text{g g}^{-1}$  DW for (1) and (2), respectively), which yielded 1.72-fold (1) and 1.60-fold more (2) than IBA (1029.28 and 584.21,  $\mu\text{g g}^{-1}$  DW for (1) and (2), respectively). The production of QMTs by *P. campestris* roots was lower when natural auxins such as IBA and IAA were used than when the synthetic auxins 2,4-D and NAA were used, which stimulated higher production of QMTs (Fig. 2e).

The plant species will respond differently to each auxin, depending on the transporters and receptors specificity (Enders and Strader 2015). Given this diversity of effects, it is difficult to standardize responses related to the effects of auxins on different species, including their influences on secondary metabolism. However, some auxins can

stimulate triterpene biosynthesis (Migas et al. 2006; Singh et al. 2015; Rasool and Mohamed 2016). Smolenskaya et al. (2007) found that 2,4-D induced mitosis in *Panax ginseng* cells, which resulted in a very low accumulation of ginsenosides (steroid glycosides and triterpene saponins), whereas the NAA induced low cell mitosis and promoted cellular elongation, nuclear DNA synthesis, and the biosynthesis of the same and different ginsenosides.

Additionally, studies show that auxins can influence cytochrome P450 enzymes (Chaban et al. 2003; Srivastava et al. 2015). This class of enzymes are monooxygenases that catalyze different oxygenation/hydroxylation reactions involved in detoxification, in addition to some biosynthetic pathways, including those for triterpenes in plants (Chaban et al. 2003; Rasool and Mohamed 2016). Previous investigations showed that the P450 enzymes catalyze the final reactions of the biosynthesis of QMTs (Corsino et al. 2000).

### Influence of macronutrients, micronutrients and vitamins

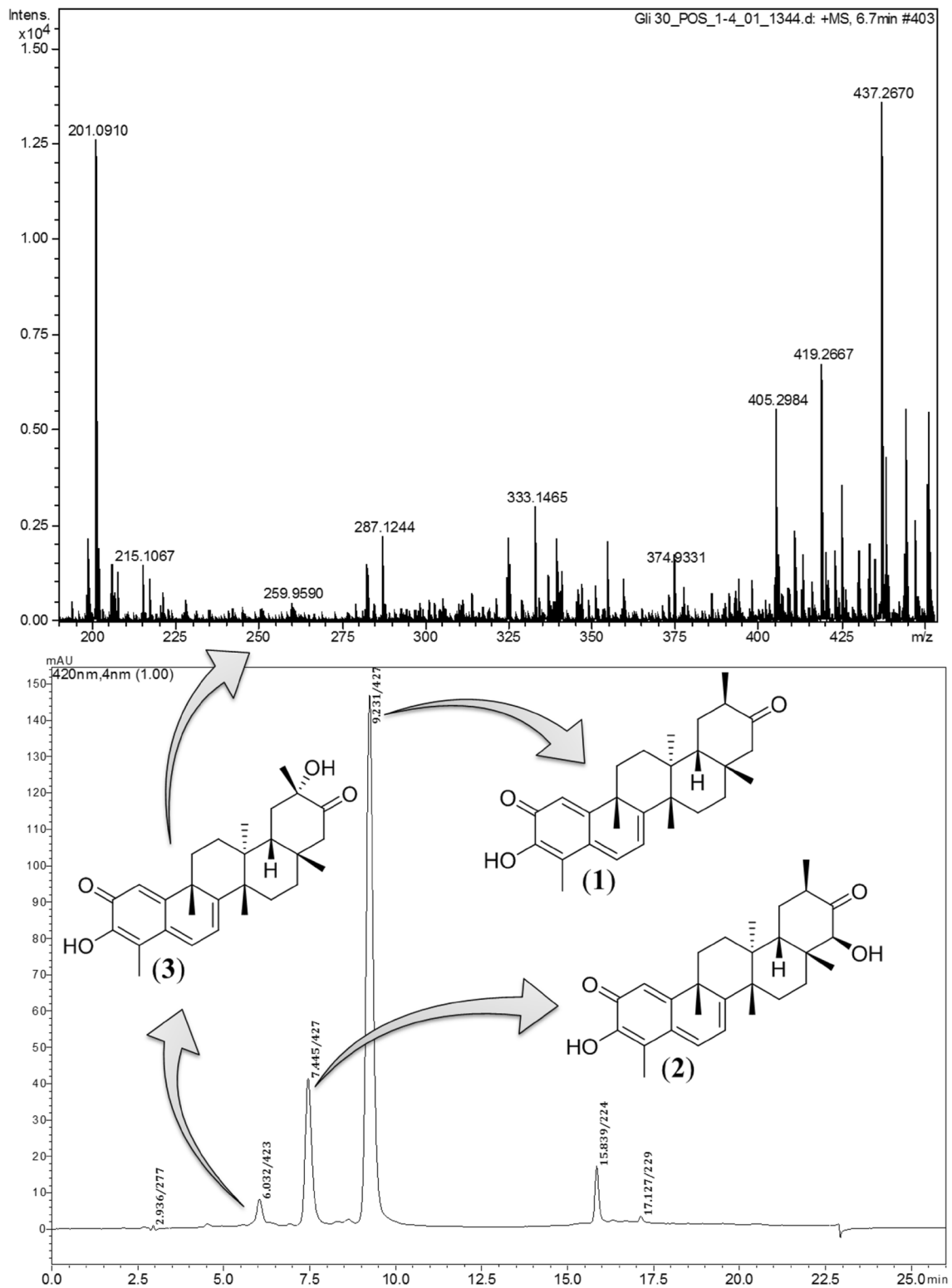
Nutrients interfered with the production of QMTs by in vitro adventitious roots of *P. campestris*. We observed the highest accumulation of (1) and (2) in roots maintained in B5 medium (2006.05 and 803.23  $\mu\text{g g}^{-1}$  DW for (1) and (2), respectively, Fig. 2f). The concentration of inorganic nutrients and salts in the B5 medium is much lower than that in the MS medium (Ling et al. 2011), and B5 is the most deficient of the media evaluated.

Principal components analysis showed high variation for  $\text{CaCl}_2 \cdot 2\text{H}_2\text{O}$  and  $\text{CuSO}_4$  (80.03% of the total variation). We observed highly positive correlations between the levels of (1) and (2) and the micronutrient  $\text{CuSO}_4$  (0.99 and 0.94, respectively). High concentrations of copper ions can induce the plant defense system, including the biosynthesis of compounds from the isoprenoids pathway (Chmielowska et al. 2010), and have also been used in elicitation plant systems (Savitha et al. 2006).

Moreover, the concentration of copper ions in the B5 culture medium (156  $\mu\text{M}$ ) was higher than that in WPM and MS medium (both at 100.13  $\mu\text{M}$ ). Thus, we inferred that the copper excess in the B5 medium stimulated the plant defense system, inducing the accumulation of more (1) and (2).

### Identification of endophytic microorganisms and scanning electron microscopy of colonized *P. campestris* roots in vitro

The isolated colonies named MCZ1, MMH1, MNA1, MTSA1 and MTSA2 were odorless, creamy in texture and in color, smooth, circular, convex and opaque with entire



**Fig. 3** Chromatogram demonstrating the presence of maytenin (1), 22β-hydroxy-maitenin (2) and 20α-hydroxy-maitenin (3), with their respective chemical structures and mass spectra confirming the presence of (3) in roots of *P. campestris* cultured in vitro in WPM

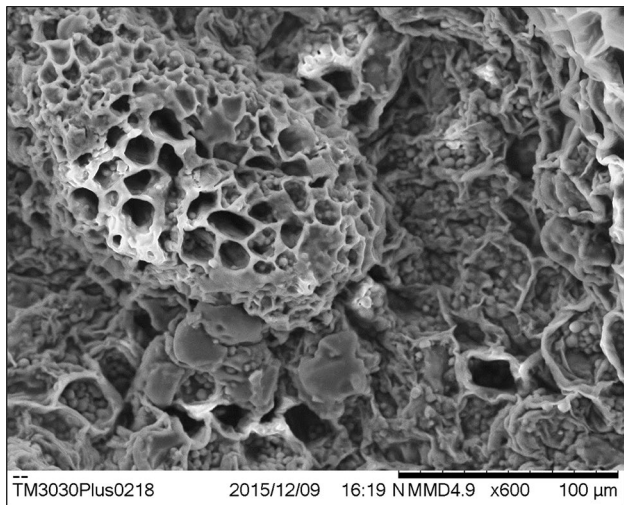
medium supplemented with glucose at 3%, after 8 days of cultivation. Chromatographic conditions: item “Quantitative and qualitative HPLC analysis of QMTs”



margins. Cells were Gram-positive rods, occurring singly, in pairs or chains. Based on their sequence similarity (>99%, in GenBank), these strains were taxonomically classified as *B. megaterium*. The strain MNA2, occurring

singly, (sequence similarity <90%) was classified as *Bacillus* sp.

The electron microscopy image of *P. campestris* root culture in vitro showed the endophytic microorganisms located in the intracellular spaces. The colonies were in the parenchyma and vascular system of the root (Fig. 4). Endophytic microorganisms are those that interact intimately with plants and colonize their internal tissues (Mano and Morisaki 2008), living in symbiosis in different organs, particularly in the inter- and intracellular spaces (Qin et al. 2011). These microorganisms in plant tissue cultures were, until recently, disregarded, because the plant medium is aseptic and the cultures are considered axenic; however, they have been disregarded because endophytes can be observed primarily only by microscopy (Barrow et al. 2004).

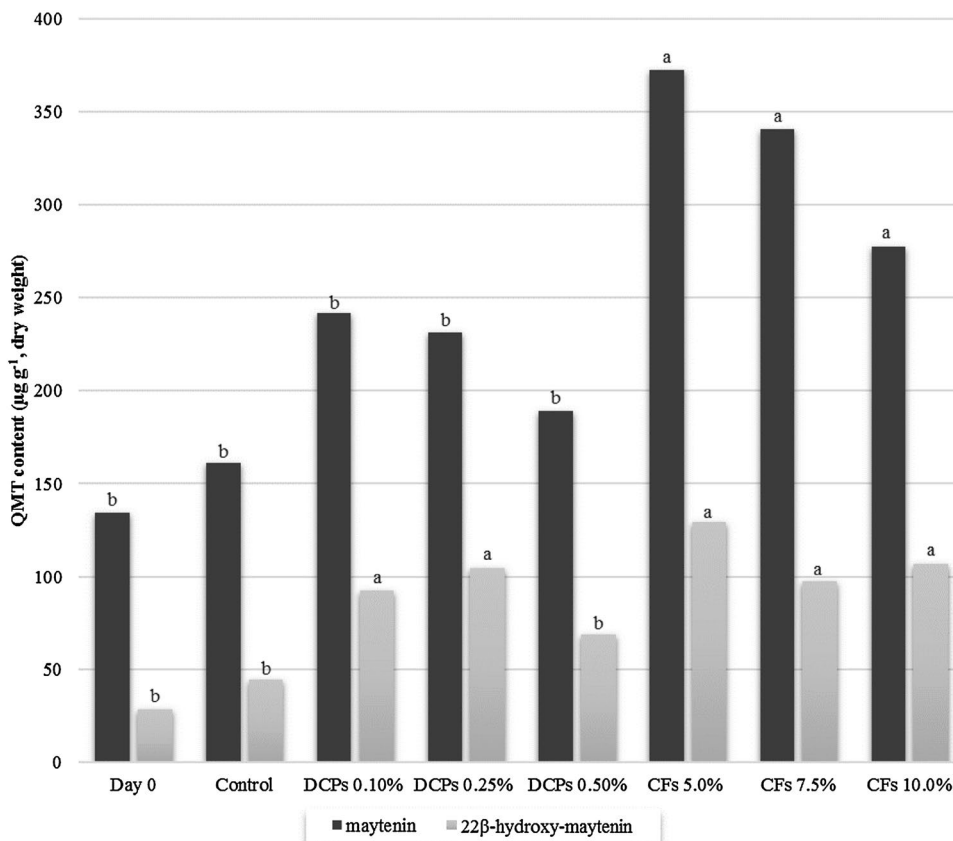


**Fig. 4** Scanning electron microscopy of cross section of *P. campestris* root maintained in vitro showing the colonization by endophytic microorganisms

**Elicitation of adventitious roots with its endophytic microorganism, *B. megaterium***

The accumulation of QMTs in adventitious in vitro roots of *P. campestris* was influenced by elicitation with *B. megaterium*. In vitro roots elicited with CFs increased the production of both (1) and (2) at all concentrations evaluated (5, 7.5, and 10%), with 5% sufficient to stimulate the highest production: 2.31-fold of (1) when compared with

**Fig. 5** Variation in content of maytenin (1) and 22β-hydroxymaytenin (2) produced by in vitro roots of *P. campestris* elicited with endophytic bacterial *B. megaterium* culture filtrates (CFs) and dried cell powders (DCPs), after 8 days of cultivation, including the zero point. Means followed by the same letter do not differ statistically by the Scott Knott test at 0.5% probability, separately for (1) and (2)



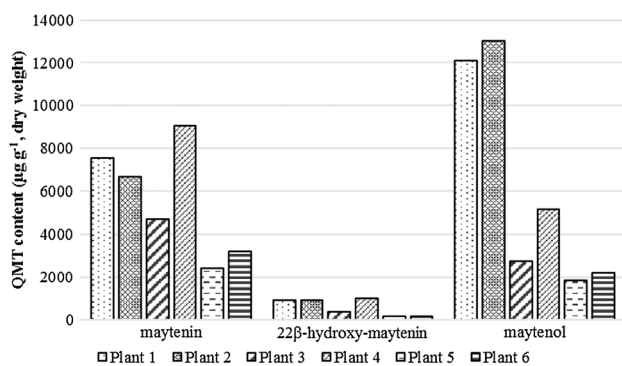
the control ( $372.65 \mu\text{g g}^{-1}$  DW, Fig. 5) and almost three-fold for (2) ( $129.22 \mu\text{g g}^{-1}$  DW, Fig. 5). Certainly, CFs are composed of thermostable chemicals, including peptides, molecules and fragments of secondary metabolites, polysaccharides, and others, among which are chemical signaling molecules for plant defense (Baenas et al. 2014). Using the DCPs, we found that only the content of (2) increased at 0.10 and 0.25% (Fig. 5). In this experiment, no other QMTs were identified.

Endophytic microorganisms and the substances produced by their primary and secondary metabolisms can stimulate the production of secondary metabolites in plants in different ways (Kusari et al. 2013), including the production of some secondary metabolites of interest that can only occur in symbiosis (Zhi-lin et al. 2007). In this work, we showed a chemical signaling provided by metabolites of the endophytic bacterium *B. megaterium* in *P. campestris* roots in vitro influenced the production of QMTs. However, as confirmed in the previous experiments, the content of QMTs is affected by several factors.

### QMTs accumulation in in natura roots

In addition to (1) and (2), all in natura root bark also produced (3) and (4). The highest contents of (1) and (2) were found in specimen 4 ( $9037.95$  and  $987.84 \mu\text{g g}^{-1}$  DW for (1) and (2), respectively, Fig. 6) and that of (4) in specimen 2 ( $13,030.29 \mu\text{g g}^{-1}$  DW). This variation demonstrated that the production of QMTs is highly influenced by minimal environmental variations; because the distance between the specimens was a maximum of 10 m. Environmental influences were also demonstrated in experiments with roots grown in vitro.

The first two components of the PCA contained 81.78, 82.68 and 85.78% of the total variation for (1), (2) and (4), respectively: magnesium (Mg) in the first component and



**Fig. 6** Variation in content of maytenin (1), 22 $\beta$ -hydroxy-maytenin (2) and maytenol (4) in root bark of six specimens of *Peritassa campestris* collected in São Carlos, SP, Brazil

organic matter (OM) in the second. However, we observed a weak correlation for both Mg and OM (maximum 0.5).

The profiles of QMTs produced by adventitious roots grown in vitro and roots collected in the natural habitat were different. In the in vitro system, the roots preferentially produced (1) and (2), although (3) was produced when glucose (at 0.5, 2 and 3%) was added to the medium, and for the in natura roots, some plants accumulated (1) and (4) as the primary compounds.

Studies conducted by our research group demonstrate that when a Celastraceae species is inserted into an in vitro culture system, the accumulated QMTs are predominantly (1) and (2), although in natura, the plant produces other major QMTs such as celastrol, pristimerin and/or (4). This specific accumulation pattern was observed with *P. campestris* (Paz et al. 2013), *Maytenus ilicifolia* (Coppede et al. 2014), *P. laevigata* (Pina et al. 2016b) and other species of Celastraceae (unpublished data). Thus, we hypothesized that the types of QMT accumulated by in vitro roots are potentially less toxic to their own cellular system, and that plants in vitro do not require the accumulation of other QMTs because they do not interact with all the fauna, flora and microbiota of the natural environment in which the plant normally develops.

We also observed that the amount of both (1) and (2) was much higher in roots collected in natural habitat than those grown in vitro. In previous studies we observed that *P. campestris* roots grown in vitro for 7 days produce 5.5 times more (1) than the seedling roots (1 year old) grown in greenhouse (Paz et al. 2013). However, the in natura adult roots used in this study were collected in a savannah area recently burned. Thereby, they were in a disturbed area and the amount of QMTs could not be compared with the roots grown in vitro.

### Conclusions

Many environmental factors regulated the biosynthesis of QMTs in *P. campestris* roots, including the carbon source, auxins, and macro- and micronutrients, among others evaluated here. However, the higher concentration of copper in the B5 medium provided greater accumulation of both maytenin (1) and 22 $\beta$ -hydroxy-maytenin (2). In vitro adventitious roots of *P. campestris* produced mostly maytenin (1) and 22 $\beta$ -hydroxy-maytenin (2) but also produced 20 $\alpha$ -hydroxy-maytenin (3) when glucose was used as a carbon source. However, in natura root bark produced maytenin (1), 22 $\beta$ -hydroxy-maytenin (2), 20 $\alpha$ -hydroxy-maytenin (3), and maytenol (4).

*Bacillus megaterium* lives in symbiosis with *P. campestris* in in vitro roots and was an effective elicitor for the production of QMTs by those roots.

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**Author Contributions** MCI was responsible for the conception and design of all experiments, data analysis, and drafting and editing of the manuscript. TAP contributed with HPLC and MS analyses and revision of the manuscript. AMSP supervised the experiments and contributed to data interpretation and final revision of the manuscript. MF contributed to data interpretation, drafting and final revision of the manuscript and supervised all experiments.

#### Compliance with ethical standards

**Conflict of interest** The authors declare that they have no conflict of interest.

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